

aga / *american
group
advisors*

REAL ESTATE STRATEGIES AND SOLUTIONS

ABOUT

American Group Advisors is a real estate firm focused on providing solutions to the problems that face the real estate community in today's challenging times.

The principals of AGA have over 100 years of “roll up the sleeves” experience in real estate workouts, investments, development, finance and construction. They have managed, developed, redeveloped and constructed over 15,000 multifamily units in their careers.

Their portfolio of work includes mixed-use projects, multifamily development and redevelopment, land development, commercial projects and resort development. In addition, they have experience cleaning environmentally impaired sites and have structured and closed public/private joint ventures with CRA's and housing authorities.





CLIENTS

Our principals have completed assignments as court appointed receivers and provided services to publicly traded & private firms.

FINANCIAL INSTITUTIONS & INVESTORS

Compass Bank
Guaranty/BBVA
Euro Bank
Cypress Real Estate Advisors
BCOM

COURTS & LAW FIRMS

Lee County Circuit Court
Broward County Circuit Court
Miami Dade Circuit Court
Ruden McClosky
Peyton Bolin, PL
Russell S. Jacobs, P.A.
The Kammerman Law Group, P.A.

DEVELOPMENT COMPANIES

Altman Development Corp.
Auburn Development Group
Creative Choice
Jamestown Properties
JPI
Laramar Group
Pritzker Residential
Tarragon Development Corp.
Wood Partners
Classic Residences by Hyatt
Birch Street Group

AGA provides an extensive host of services.

- **ASSET MANAGEMENT** - *AGA* can provide corporate level asset management services on an individual or portfolio wide basis.
- **TURNAROUND AND RESTRUCTURING** - *AGA* provides proven hands-on expertise in analyzing real estate problems and creating viable cost effective solutions. We can lead the efforts to reposition assets in order to stabilize operations and reestablish value.
- **COURT APPOINTED RECEIVER** - *AGA* and its affiliates provide comprehensive services for receivership assignments. We have experience in oversight of completed properties as well as complex phased projects with completed buildings and failed in-progress construction work.
- **FORENSIC ANALYSIS** - *AGA* provides analytical, investigative and economic analysis services in determining the cause of asset failure.
- **FINANCIAL ANALYSIS** - *AGA* provides financial modeling and sensitivity analyses.
- **DEVELOPMENT SERVICES** *AGA's* turn-key services include procuring entitlements, planning, financial feasibility, market analysis, creation and structuring of finance strategies and owner-representation. *AGA* can take a project through the entire development process – from raw dirt through delivery of stabilized finished product.
- **CONSTRUCTION SERVICES** - *AGA* provides general contracting and construction management services that extend from preconstruction due diligence to renovations to ground up development.
- **PROPERTY MANAGEMENT** - *AGA's* experienced affiliates in property management are prepared to move quickly to identify the operational issues at an asset, create solutions and implement them via a hands-on turnaround program.
- **GOVERNMENT FINANCING** - *AGA* can structure and close public private partnerships and underwrite and close government subsidized loans and grants. We have worked with CRA's and empowerment zones on redevelopment, affordable and workforce housing and brown field initiatives.
- **DISPOSITION SERVICES** - *AGA* can act as an owner's representative in preparing the asset for disposition and in overseeing the ultimate disposition of the asset

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